



WEEKLY AGRICULTURAL REPORT



AUGUST 15, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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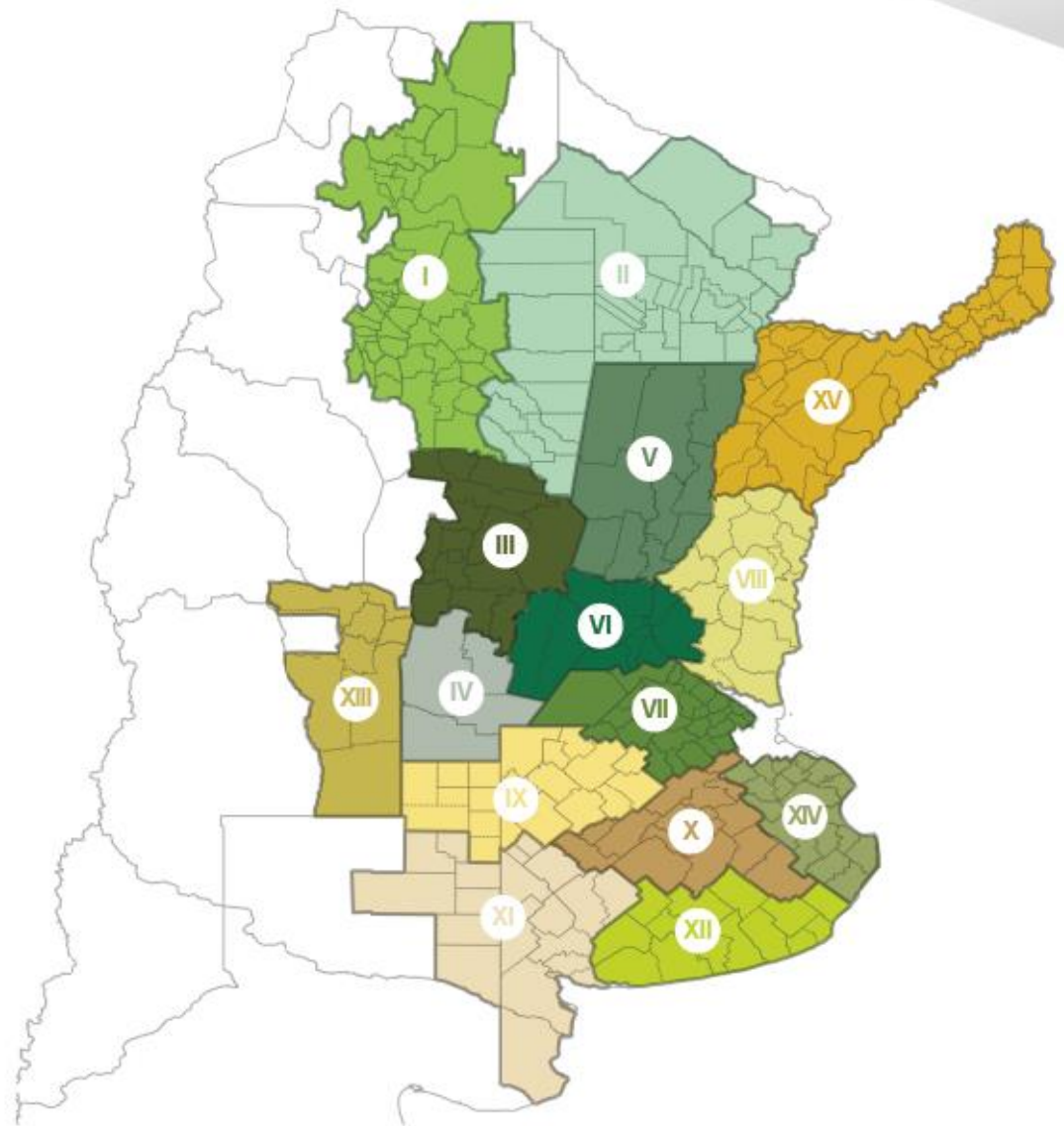
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

## AGRICULTURAL WEATHER OUTLOOK: AUGUST 15 TO 21, 2019

**TEMPERATURE RISE AND PRECIPITATIONS IN THE  
NORTHEAST, CENTER-EAST AND SOUTHWEST OF THE  
AGRICULTURAL AREA. THE NORTHWEST AND MOST PART  
OF THE SOUTH WILL OBSERVE SCARCE VALUES. FINAL  
SHARP TEMPERATURE DROP.**

At the beginning of the perspective, the north and center of the agricultural area will receive tropical winds, leading to temperatures above normal. The South will receive polar winds and temperatures will range between normal to below normal. At the same time, the entry of a storm front will bring precipitations to the northeast, mideast and midwest of the agricultural area, the northwest and most part of the south will receive scarce values. Coupled with the front, the entry of polar winds will sharply drop temperatures, with chances of local and widespread frosts over the west, south and center of the agricultural region.

## SUNFLOWER

The sunflower season 2019-20 begins with a new area projection of 1.650.000 hectares, down 100.000 hectares from our pre-season projection. This reduction results from both the impossibility to include those plots under water excess in the south of Chaco and the north of Santa Fe, and the current unfavorable market conditions for the oilcrop.

## WHEAT

Wheat development ranges from early vegetative stages to the beginning of heading, mostly under good moisture levels. Crops condition is above normal in more than 90% of the area. However, their yield potential could be affected since no rainfalls are in the forecast.

## BARLEY

Barley planting is complete at a national level. After the significant progress observed in the Buenos Aires region, we project a final planted area of 950.000 hectares, down 5% from the area projected for the winter crops. Soil moisture is adequate in most part of the planted area, however, after several weeks without rainfalls, there are plots with moisture deficit over the west of the agricultural region.

## CORN

Since our last report, corn harvest has progressed at good pace in the areas under analysis. This advance could be mainly attributed to the collection of late crops in the province of Córdoba. Good weather conditions have helped to reduce the moisture in grains and to improve the soil condition. To date, corn is 90.1 % collected out of the 6M hectares projected for the current season. As for yields, they stand at 8.36T/H and remain above those obtained last year.



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# ANNEX

# WHEAT

2019/20 Season

As of. Aug. 14, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	390,000	436,000	100.0	436,000
II NEA	465,000	450,000	100.0	450,000
III Ctro N Cba	630,000	690,000	100.0	690,000
IV S Cba	425,000	457,000	100.0	457,000
V Ctro N SFe	485,000	480,000	100.0	480,000
VI Núcleo Norte	860,000	898,000	100.0	898,000
VII Núcleo Sur	590,000	622,000	100.0	622,000
VIII Ctro E ER	280,000	315,000	100.0	315,000
IX N LP-OBA	495,000	535,000	100.0	535,000
X Ctro BA	340,000	356,000	100.0	356,000
XI SO BA-S LP	530,000	555,000	100.0	555,000
XII SE BA	580,000	640,000	100.0	640,000
XIII SL	10,000	12,000	100.0	12,000
XIV Cuenca Sal	100,000	131,000	100.0	131,000
XV Otras	20,000	23,000	100.0	23,000
<b>TOTAL</b>	<b>6,200,000</b>	<b>6,600,000</b>	<b>100.0</b>	<b>6,600,000</b>

# BARLEY

2019/20 Season

As of Aug. 14, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3,000	3,000	100.0	3,000
IV	S Cba	12,000	12,000	100.0	12,000
V	Ctro N SFe	5,000	5,200	100.0	5,200
VI	Núcleo Norte	42,000	35,500	100.0	35,500
VII	Núcleo Sur	70,000	58,000	100.0	58,000
VIII	Ctro E ER	8,000	8,000	100.0	8,000
IX	N LP-OBA	105,000	97,500	100.0	97,500
X	Ctro BA	68,000	66,000	100.0	66,000
XI	SO BA-S LP	250,000	248,000	100.0	248,000
XII	SE BA	425,000	404,300	100.0	404,300
XIII	SL	-	-	-	-
XIV	Cuenca Sal	12,000	12,500	100.0	12,500
XV	Otras	-	-	-	-
<b>TOTAL</b>		<b>1,000,000</b>	<b>950,000</b>	<b>100.0</b>	<b>950,000</b>



# CORN

2018/19 Season

As of Aug. 14 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420,000	13,500	406,500	87.0	353,655	70.3	2,487,228
II	NEA	644,000	22,500	621,500	84.0	522,060	63.2	3,300,399
III	Ctro N Cba	870,000	23,750	846,250	87.2	738,325	89.9	6,637,881
IV	S Cba	740,000	23,300	716,700	88.8	636,410	84.2	5,359,564
V	Ctro N SFe	248,000	13,500	234,500	87.0	204,015	72.6	1,480,542
VI	Núcleo Norte	595,000	17,500	577,500	98.3	567,740	104.7	5,941,852
VII	Núcleo Sur	478,000	15,500	462,500	97.5	450,706	102.9	4,639,902
VIII	Ctro E ER	200,000	11,000	189,000	98.0	185,220	71.7	1,328,480
IX	N LP-OBA	660,000	18,500	641,500	93.0	596,595	90.2	5,380,373
X	Ctro BA	330,000	10,750	319,250	90.1	287,624	81.7	2,348,591
XI	SO BA-S LP	182,000	5,900	176,100	87.5	154,075	65.5	1,009,686
XII	SE BA	230,000	6,500	223,500	82.5	184,300	78.5	1,447,618
XIII	SL	246,000	5,400	240,600	88.0	211,710	62.6	1,324,739
XIV	Cuenca Sal	125,000	3,800	121,200	91.7	111,188	79.8	887,435
XV	Otras	32,000	3,000	29,000	88.0	25,520	58.1	148,261
<b>TOTAL</b>		<b>6,000,000</b>	<b>194,400</b>	<b>5,805,600</b>	<b>90.1</b>	<b>5,229,143</b>	<b>83.6</b>	<b>43,722,551</b>